



Meaningful Prosperity: Discovery

1. In One Word

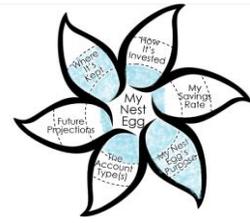
It's time for a little free association. With one word and no judgment, describe the current state of your life in these areas.

Yes - numbers, emotions, and sentences are all good answers, too!

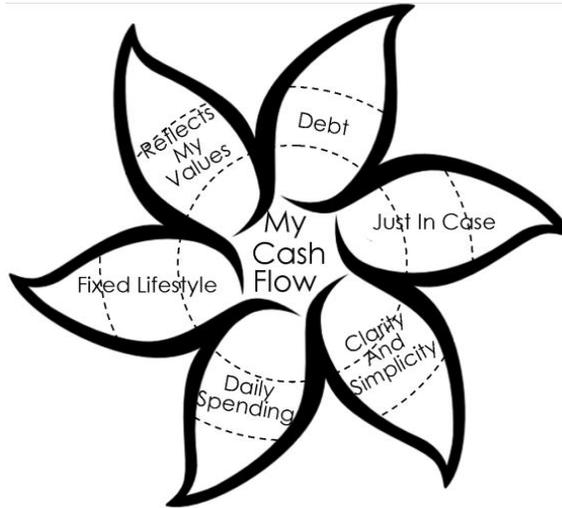
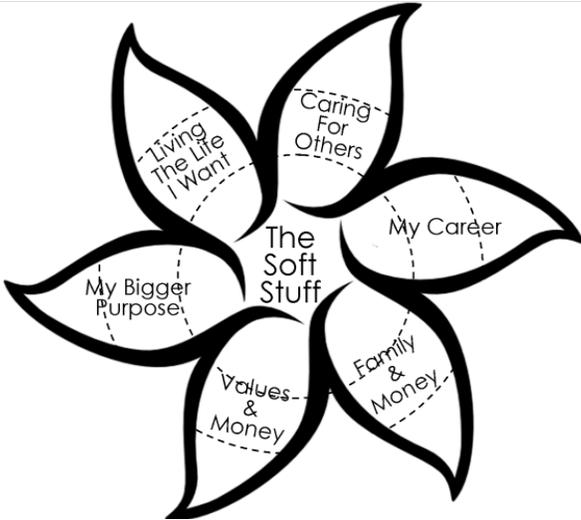
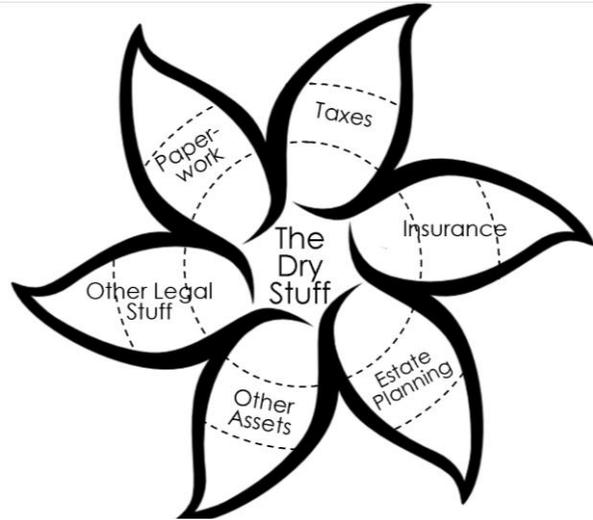
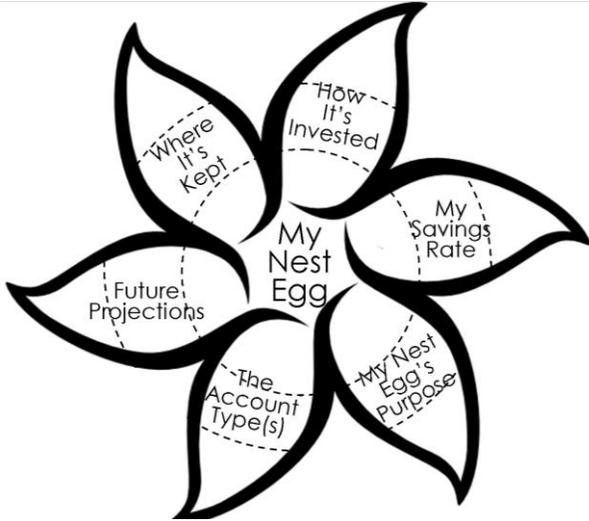
- The clarity of my financial picture today _____
- My vision of what I want for the future _____
- The insurance that covers my loved ones (life insurance, etc.) _____
- My earning capacity _____
- Paperwork at home _____
- The path I'm on today _____
- My debt _____
- The insurance that covers my self (health, disability, etc.) _____
- My nest egg _____
- Being who I want to be _____
- My family and money _____
- Reflecting my values in my finances _____
- My contribution to the greater world _____
- Money and gut feelings _____
- My understanding of investing _____
- Taxes _____
- My balance of enjoying today and preparing for tomorrow _____
- The paperwork in place in case I die unexpectedly (wills, etc.) _____
- Financial planning _____
- The insurance that covers my things (property, car, etc.) _____
- What does this exercise bring to mind? _____



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3. Satisfaction Mandala



Use these four 'flowers' to show your current satisfaction or understanding with four areas of your financial life. Shade each petal in as it feels right to you, with more shading in the areas where you're more comfortable.



I'm also satisfied with

- * _____
- * _____
- * _____

I'm also dissatisfied with

- * _____
- * _____
- * _____